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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

Jointly Administered Under  
Case No. BK-S-06-10725 LBR

**Notice Of Entry Of Order Sustaining  
Fifth Omnibus Objection Of USACM  
Liquidating Trust To Proofs Of Claim  
Based In Part Upon Investment In The  
Gramercy Court Loan**

**PLEASE TAKE NOTICE** that Order Sustaining Fifth Omnibus Objection Of USACM  
Liquidating Trust To Proofs Of Claim Based In Part Upon Investment In The Gramercy Court  
Loan [DE 8113] was entered on the 25<sup>th</sup> day of June, 2010, a true and correct copy of which is  
attached hereto as Exhibit A.

RESPECTFULLY SUBMITTED June 29, 2010.

LEWIS AND ROCA LLP

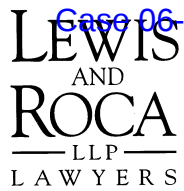
By /s/ Robert M. Charles, Jr. (# 6593)

Robert M. Charles, Jr.

John Hinderaker (pro hac vice)

Marvin Ruth

*Attorneys for USACM Liquidating Trust*



**CERTIFICATE OF SERVICE**

Copy of the foregoing and pertinent portion of Exhibit A to the Order mailed by first class postage prepaid U.S. Mail on June 29, 2010 to all the parties listed on Exhibit A to the Order attached.

/s/ Leilani Lista  
Leilani Lista  
Lewis and Roca LLP